Independent Verification Form

Student Name: ________________________________  A#: _________________________

The number of Household Members and Number in College:

The number of Household Members: List below the people in the student’s household. Include:

- The student.
- The student’s spouse, if the student is married
- The student’s or spouse’s children if the student or spouse will provide more than half of the children’s support from July 1, 2023, through June 30, 2024, even if a child does not live with the student
- Other people who now live in the household who provide more than half of the support will continue to provide more than half of the support through June 30, 2024.

Number in College: Include in the space below information about any household member who is, or will be, enrolled at least half-time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2023, and June 30, 2024, and include the name of the college.

Provide a separate page with the student’s name and ID number at the top if more space is needed.

<table>
<thead>
<tr>
<th>Full Name</th>
<th>Age</th>
<th>Relationship</th>
<th>College</th>
<th>Will be Enrolled at Least Half Time (Yes or No)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Self</td>
<td></td>
<td></td>
<td>Sul Ross State University</td>
<td></td>
</tr>
</tbody>
</table>

Note: We may require additional documentation if we have reason to believe that the information regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

Confirmation of Student Tax Filing Status and Income:

Check the box that applies:

Student:

☐ I the student was employed and have used the IRS DRT in FAFSA on the Web to transfer 2021 IRS income tax return information into the FAFSA.

☐ I the student was employed and am unable or choose not to use the IRS DRT in FAFSA on the Web, and instead will provide the institution with a 2021 IRS Tax Return Transcript(s) or a signed copy of the 2021 income tax return and applicable schedules.
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☐ I the student was unemployed, had no income earned from work, and was not required to file a 2021 Federal Tax Return.

☐ I the student was employed, had income earned from work, but was not required to file a 2021 Federal Tax Return. Please provide the following information.

Submit all 2021 W-2s or a 2021 IRS Wage and Income Transcript.

<table>
<thead>
<tr>
<th>Source of Income</th>
<th>Amount</th>
<th>IRS W-2 Attached</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>☐ Yes ☐ No</td>
</tr>
<tr>
<td></td>
<td></td>
<td>☐ Yes ☐ No</td>
</tr>
<tr>
<td></td>
<td></td>
<td>☐ Yes ☐ No</td>
</tr>
<tr>
<td></td>
<td></td>
<td>☐ Yes ☐ No</td>
</tr>
</tbody>
</table>

If the student and spouse filed separate 2021 IRS income tax returns, the IRS DRT cannot be used and the 2021 IRS Tax Return Transcript(s) or a signed copy of the 2021 income tax return and applicable schedules must be provided for each.

A 2021 IRS Tax Return Transcript may be obtained through:

- **Get Transcript by Mail** – Go to [www.irs.gov](http://www.irs.gov), click “Get Your Tax Record.” Click “Get Transcript by Mail.” Make sure to request the “Return Transcript” and **NOT** the “Account Transcript.” The transcript is generally received within 10 business days from the IRS’s receipt of the online request.

- **Get Transcript Online** – Go to [www.irs.gov](http://www.irs.gov), click “Get Your Tax Record.” Click “Get Transcript Online.” Make sure to request the “Return Transcript” and **NOT** the “Account Transcript.” To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user’s name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS’s two-step authentication.

- **Automated Telephone Request** – 1-800-908-9946. A transcript is generally received within 10 business days from the IRS’s receipt of the telephone request.

- **Paper Request Form** – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS’s receipt of the paper request form.
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Certification and Signature

Each person signing below certifies that all of the information reported is complete and correct.

_______________________________________  _____________________
Print Student’s Name                          Student’s ID Number

_______________________________________  _____________________
Student’s Signature                          Date

_______________________________________  _____________________
Spouse Signature (If Applicable)             Date

For Questions please contact The Office of Financial Aid: FA@SULROSS.EDU

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.